

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: GOVIND POY OXYGEN LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: Not applicable | | | |
| Quarter ended: 30.06.2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 400000 | 100 | 100 |



Statement Showing Shareholding Pattern

| Name of the Company : | | GOVIND POY OXYGEN LTD., MUMBAI | | | | | | |
|-----------------------|--|--------------------------------|------------------------|--|--|----------------------------|--|----------------------------|
| Scrip Code : | | Not Applicable | | Quarter Ended | 30.06.2014 | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hinds Undivided | 6 | 222975 | 0 | 55.74 | 55.74 | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| (e-1) | Directors other than relatives | 1 | 10 | 0 | 0.01 | 0.01 | | |
| | Sub Total(A)(1) | 7 | 222,985 | 0 | 55.75 | 55.75 | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | | |
| b | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | | |
| c | Institutions | 0 | 0 | 0 | 0 | 0 | | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 7 | 222,985 | 0 | 55.75 | 55.75 | | |
| (B) | Public shareholding² | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UFI | | | | | | | |
| (b) | Financial Institutions/ Banks | 7 | 120,150 | 0 | 30.04 | 30.04 | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 7 | 120,150 | 0 | 30.04 | 30.04 | | |
| 2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 1 | 5,000 | 0 | 1.25 | 1.25 | | |
| (b) | Individuals | | | | | | | |
| | Sub-Total (B)(2) | 1 | 5,000 | 0 | 1.25 | 1.25 | | |

| | | | | | | | |
|-----|---|-----|---------|---|-------|-------|--|
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (C) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | 283 | 56,865 | 0 | 14.22 | 14.22 | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 290 | 177,015 | 0 | 44.25 | 44.25 | |
| | TOTAL (A)+(B) | 297 | 400,000 | 0 | 100 | 100 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | 0.00 | |
| | GRAND TOTAL (A)+(B)+(C) | 297 | 400,000 | 0 | | 100 | |
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(1)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|--|-------------------|-----------------------------------|--|--------------------|---|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-class (1)(a) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) |
| A | INDIAN INDIVIDUALS | | | | | |
| 1 | Shri Sanjay Atchar Poy Raiturcar | 815 | 0.20 | 0 | 0 | 0 |
| 2 | Shri Sanjay Atchar Poy Raiturcar [Jty. With Mrs. Balta S. Poy Raiturcar | 211530 | 52.88 | 0 | 0 | 0 |
| 3 | Shri Sanjay Atchar Poy Raiturcar [Jty. With Shri. Nitin A. Kankollihekar | 10 | 0.0025 | 0 | 0 | 0 |
| 4 | Shri Sanjay Atchar Poy Raiturcar [Jty. With Shri. Sudha M. S. Ungmonkar | 10 | 0.0025 | 0 | 0 | 0 |
| 5 | Shri Sanjay Atchar Poy Raiturcar [Jty. With Mr. Narayana S. Poy Raiturcar | 10600 | 2.65 | 0 | 0 | 0 |
| 6 | Shri Sanjay Atchar Poy Raiturcar [Jty. With Shri. Ashok P. Parvekar | 10 | 0.0025 | 0 | 0 | 0 |
| | | 222975 | 55.74 | 0 | 0 | 0 |
| B | BODY CORPORATES | 0 | 0.00 | 0 | 0 | 0 |
| | | 0 | 0.00 | 0 | 0 | 0 |
| C | DIRECTORS OTHER THAN RELATIVES | | | | | |
| 1 | Shri. Manohar S. Ungmonkar | 10 | 0.0025 | 0 | 0 | 0 |
| | | 10 | 0.00 | 0 | 0 | 0 |
| TOTAL | | 222,985 | 55.75 | 0 | 0 | 0 |



(1)(c) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|---|-------------------|-----------------------------------|--|--------------------|---|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-class (I)(a) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) |
| A | FINANCIAL INSTITUTIONS & BANKS | | | | | |
| 1 | Bank of India, Mumbai | 27,654 | 6.91 | 0 | 0 | 0 |
| 2 | Canara Bank, Bangalore | 17,658 | 4.41 | 0 | 0 | 0 |
| 3 | Central Bank of India, Mumbai | 3,690 | 0.90 | 0 | 0 | 0 |
| 4 | Dena Bank, Mumbai | 18,658 | 4.66 | 0 | 0 | 0 |
| 5 | Indian Bank, Chennai | 18,600 | 4.65 | 0 | 0 | 0 |
| 6 | Indian Overseas Bank, Mumbai | 29,150 | 7.29 | 0 | 0 | 0 |
| 7 | Syndicate Bank, Manipal | 4,850 | 1.21 | 0 | 0 | 0 |
| | | 120,150 | 30.04 | 0 | 0 | 0 |
| B | BODIES & CORPORATES | | | | | |
| 1 | V.M. Salgaonkar & Bro. Pvt. Ltd, Vasco | 5,000 | 1.25 | 0 | 0 | 0 |
| | | 5,000 | 1.25 | 0 | 0 | 0 |
| C | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | | | | | |
| | | 51,965 | 12.97 | 0 | 0 | 0 |
| TOTAL | | 177,015 | 44.25 | 0 | 0 | 0 |



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Not applicable | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 2 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 3 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 4 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 5 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 6 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 7 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 8 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 9 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| 10 | | | #DIV/0! | | #DIV/0! | | #DIV/0! | |
| TOTAL | | 0 | #DIV/0! | 0 | #DIV/0! | 0 | #DIV/0! | 0 |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | | | #DIV/0! |
| 2 | | | #DIV/0! |
| 3 | | | #DIV/0! |
| 4 | | | #DIV/0! |
| 5 | | | #DIV/0! |
| 6 | | | #DIV/0! |
| 7 | | | #DIV/0! |
| 8 | | | #DIV/0! |
| 9 | | | #DIV/0! |
| | | | |
| | | | |
| TOTAL | | 0 | #DIV/0! |

